



# Leaf Perspectives in 2022

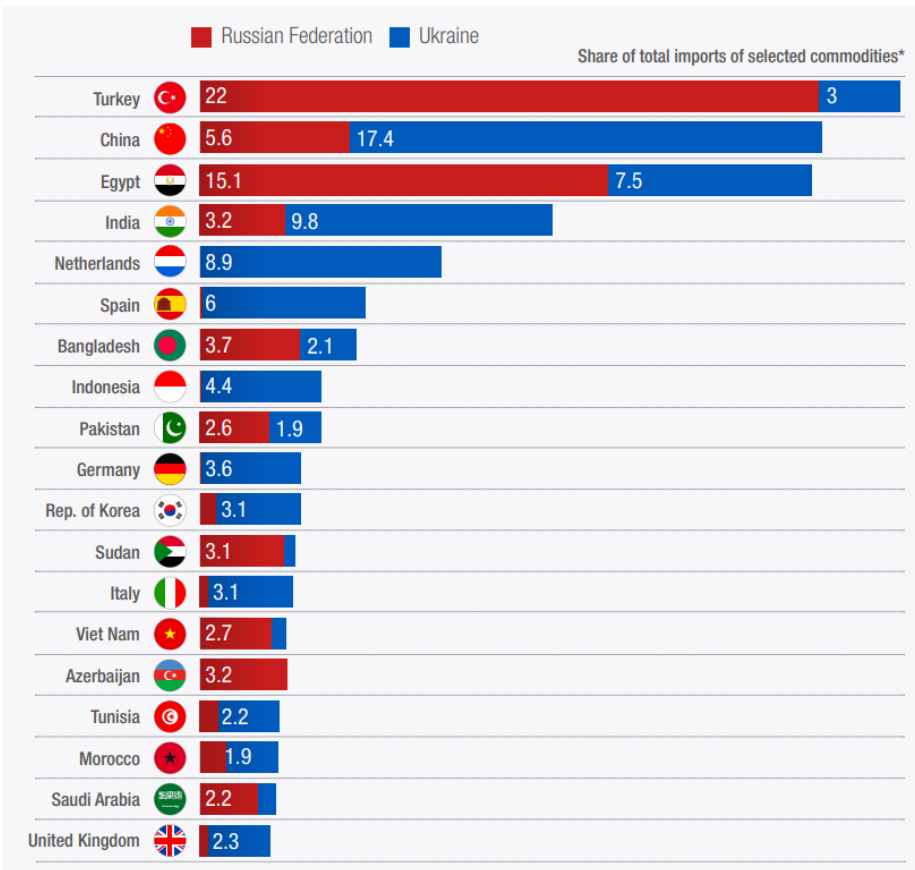
Ivan Genov

ITGA Manager Tobacco Industry Analysis



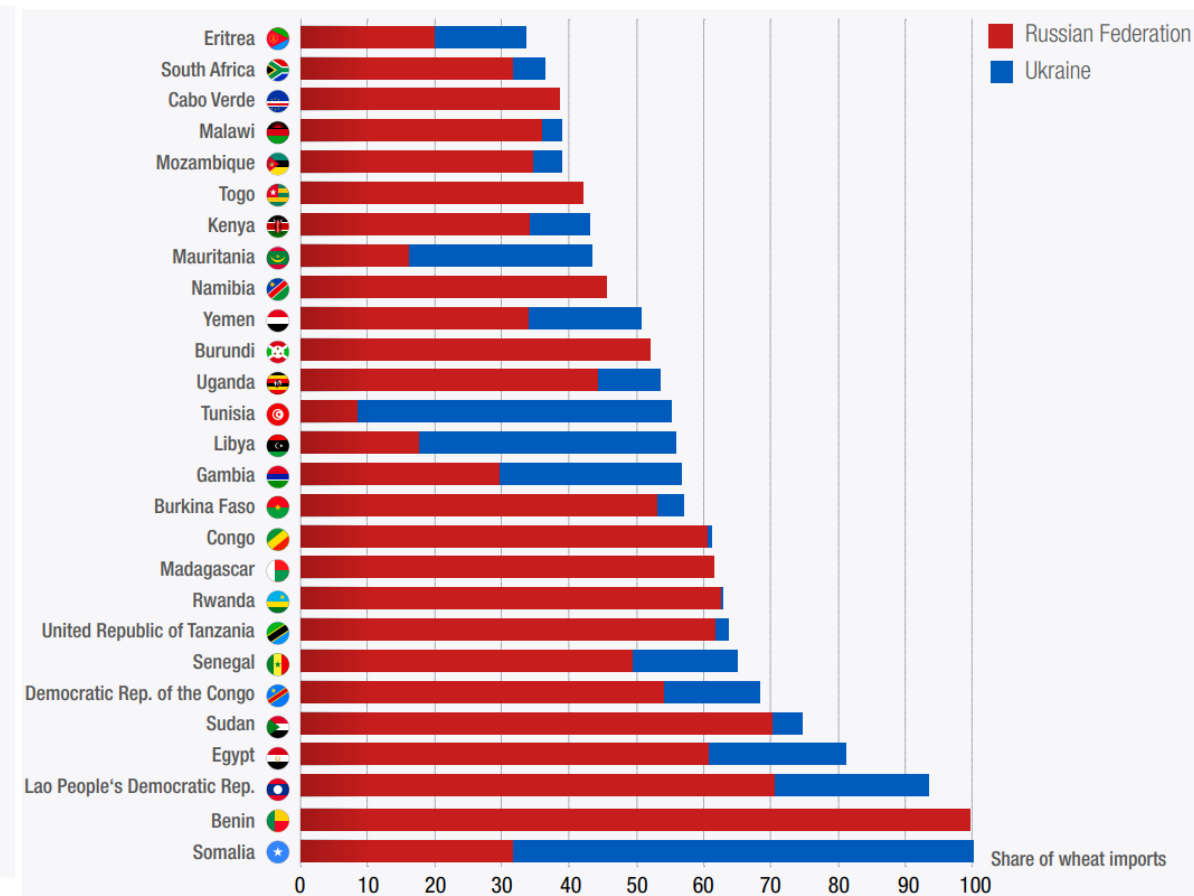
# War in Ukraine: Impact on Agriculture

**Figure 2. Food front line: Dependence on agrifood commodities from the Russian Federation and Ukraine (Percentage)**



Source: UNCTAD calculations, based on 2020 data from United Nations Comtrade Database.  
\* Commodities represented are wheat, barley, corn, colza seeds and sunflower oil and seeds.

**Figure 3. Wheat Dependence in African and Least Developed Countries (Percentage)**

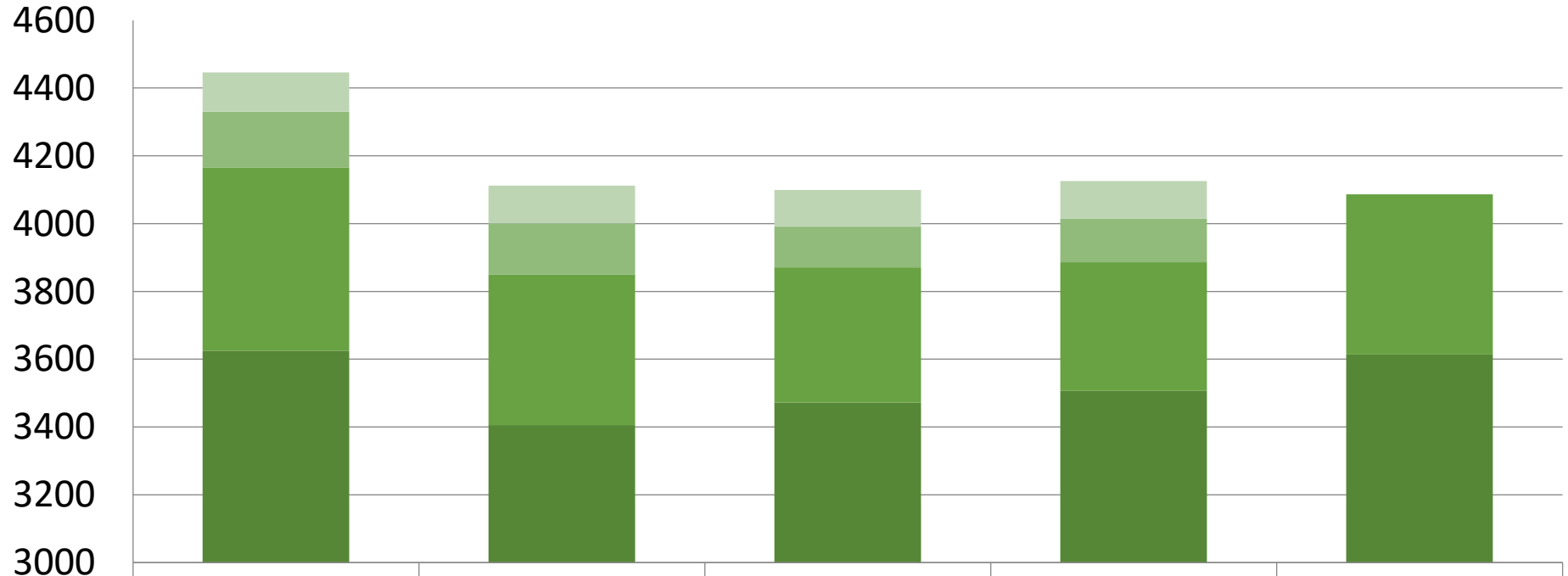


Source: UNCTAD calculations, based on data from the UNCTADstat database (accessed 4 March 2022).



# Global Tobacco Leaf Production per Leading Tobacco Types (million kg)

Source: Universal Leaf



	2019	2020	2021	2022*	2023**
Dark Air-Cured	116	111	108	112	
Oriental	164	152	120	128	
Burley	541	443	399	379	472
FCV	3625	3406	3472	3507	3614

\*2022 Estimated value as of August 3, 2022

\*\*2023 Predicted values

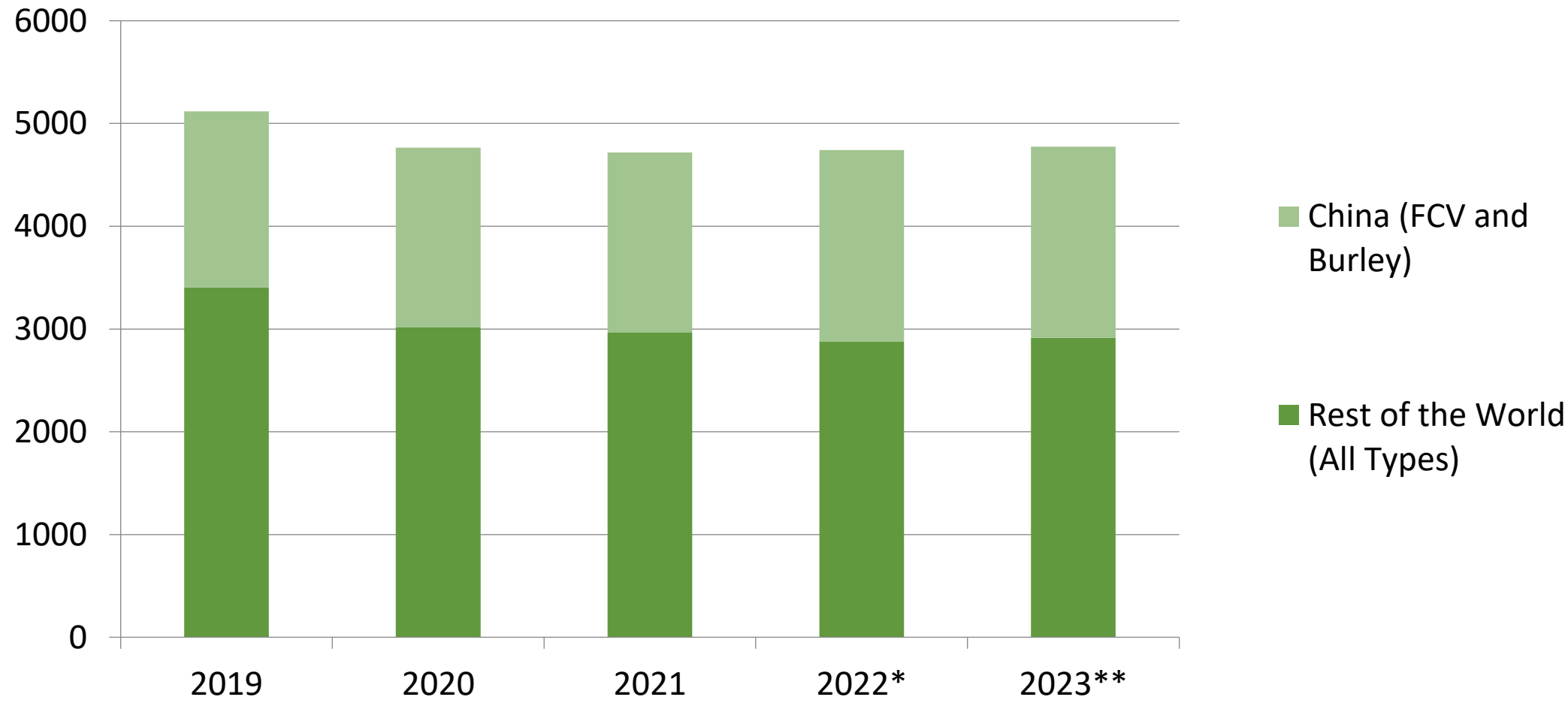


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# World Tobacco Leaf Production – All Tobacco Types (million kg)



Source: Universal Leaf



\*2022 Estimated value as of August 3, 2022

\*\*2023 Predicted values



# Global Leaf Perspectives

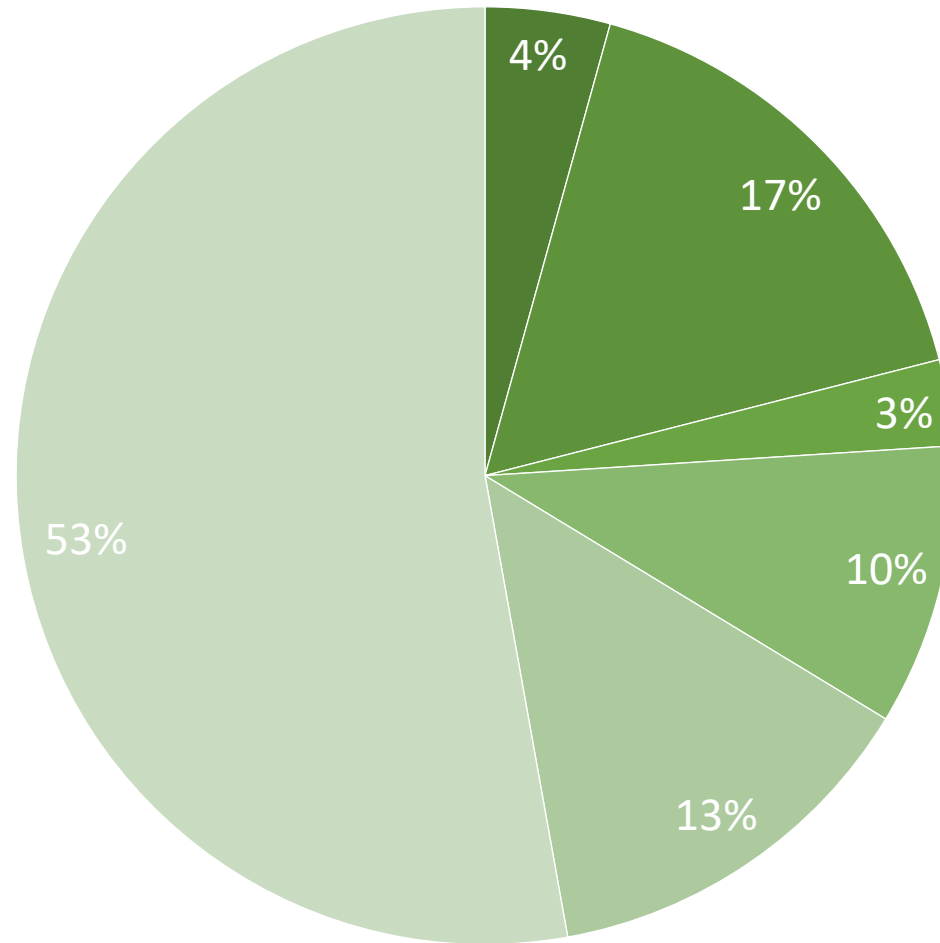
## FCV Production



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# 2022\* FCV Tobacco Leaf Production Volume per Region

Source: Universal Leaf



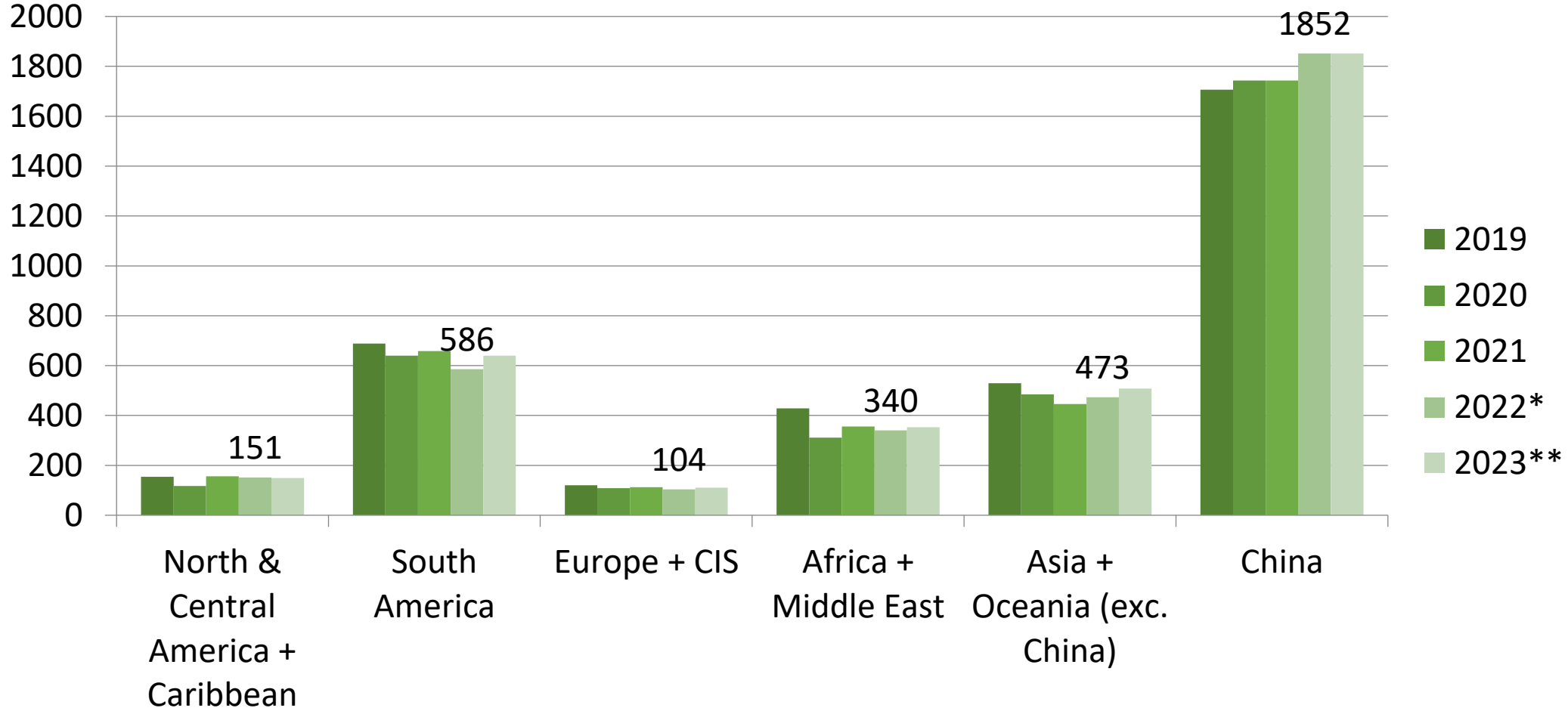
- North & Central America + Caribbean
- South America
- Europe + CIS
- Africa + Middle East
- Asia + Oceania (exc. China)
- China

\* 2022 Estimated value as of August 3, 2022



# FCV Tobacco Leaf Production per Region (million kg)

Source: Universal Leaf

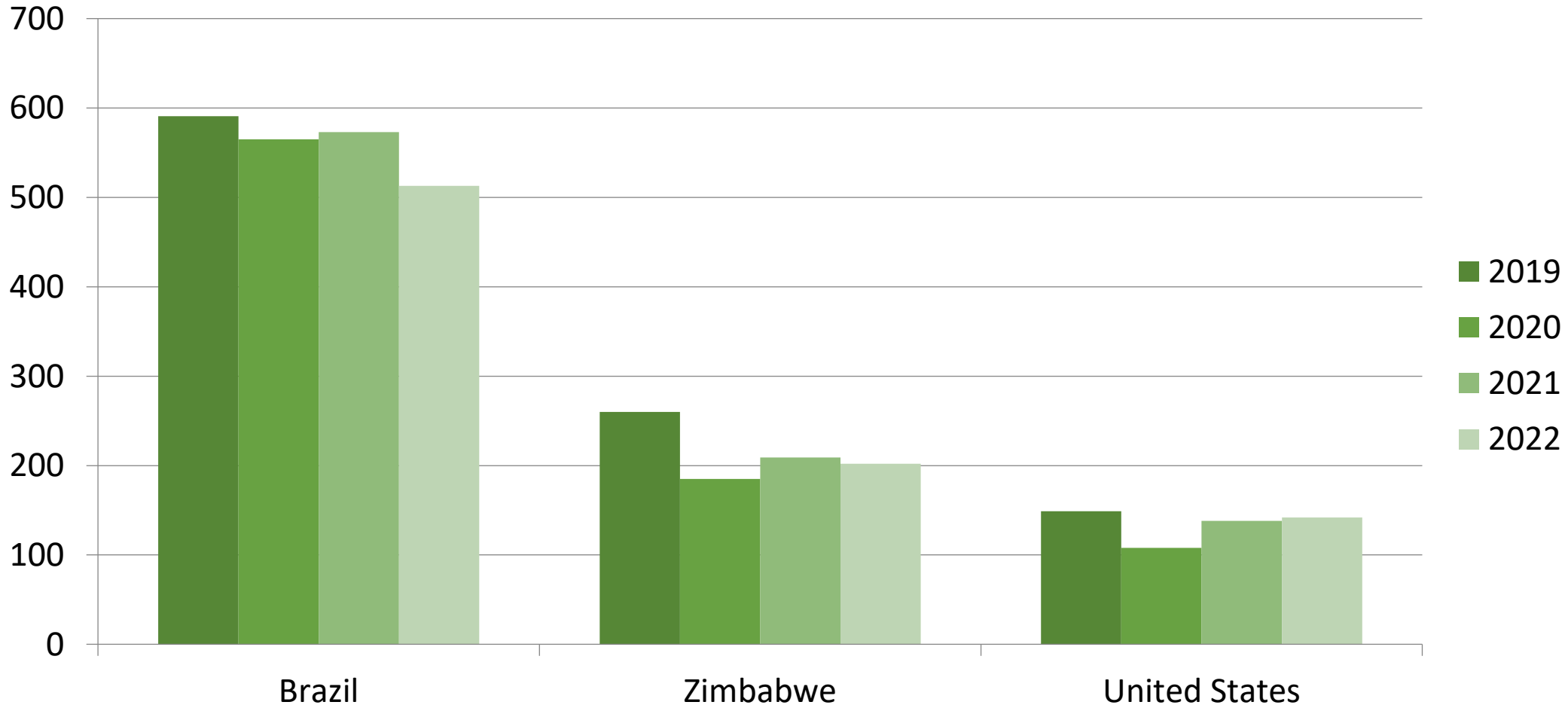


\*2022 Estimated value as of August 3, 2022

\*\*2023 Predicted values



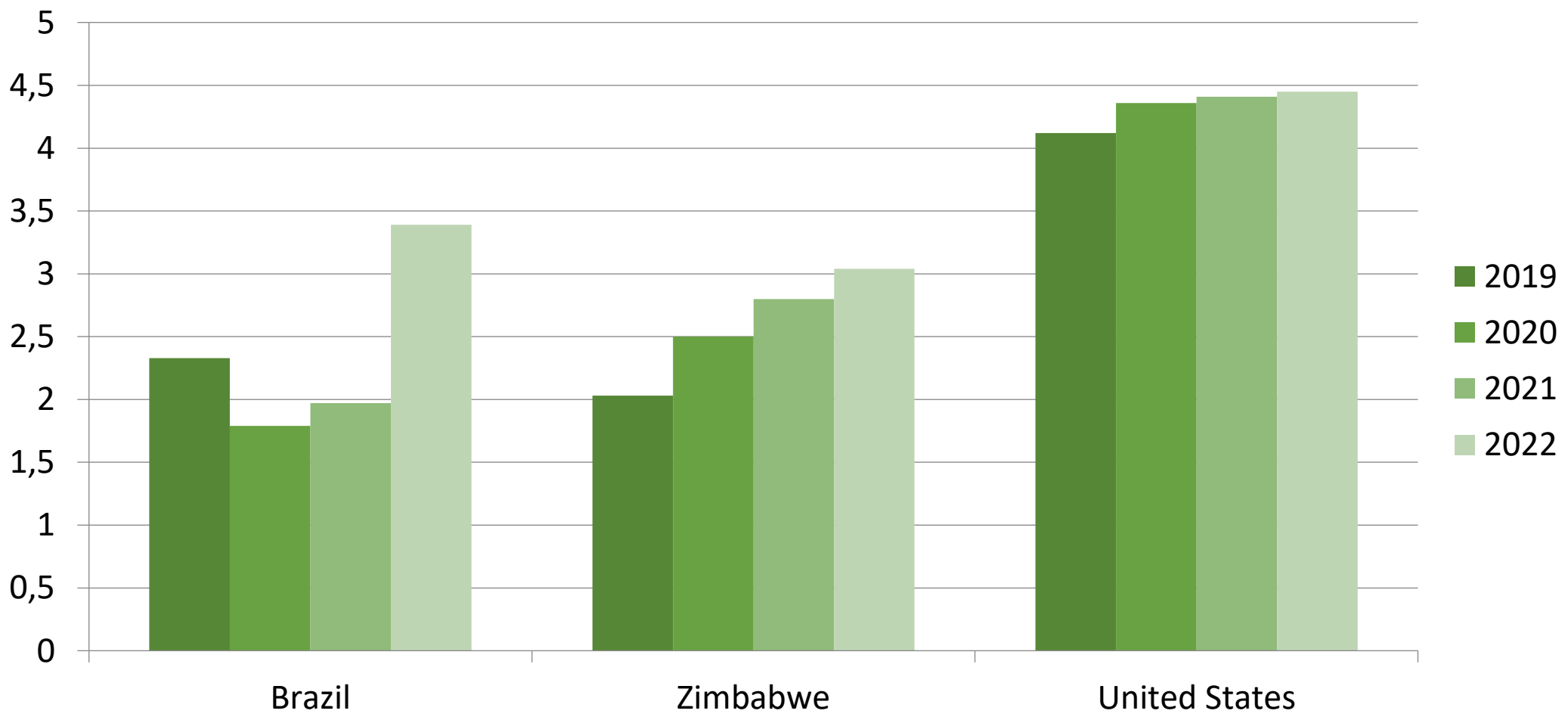
# FC Virginia Tobacco Leaf Production: Selected Markets (million kg)







# FC Virginia Tobacco Leaf Average Prices: Selected Markets (USD/kg)





# Global Leaf Perspectives

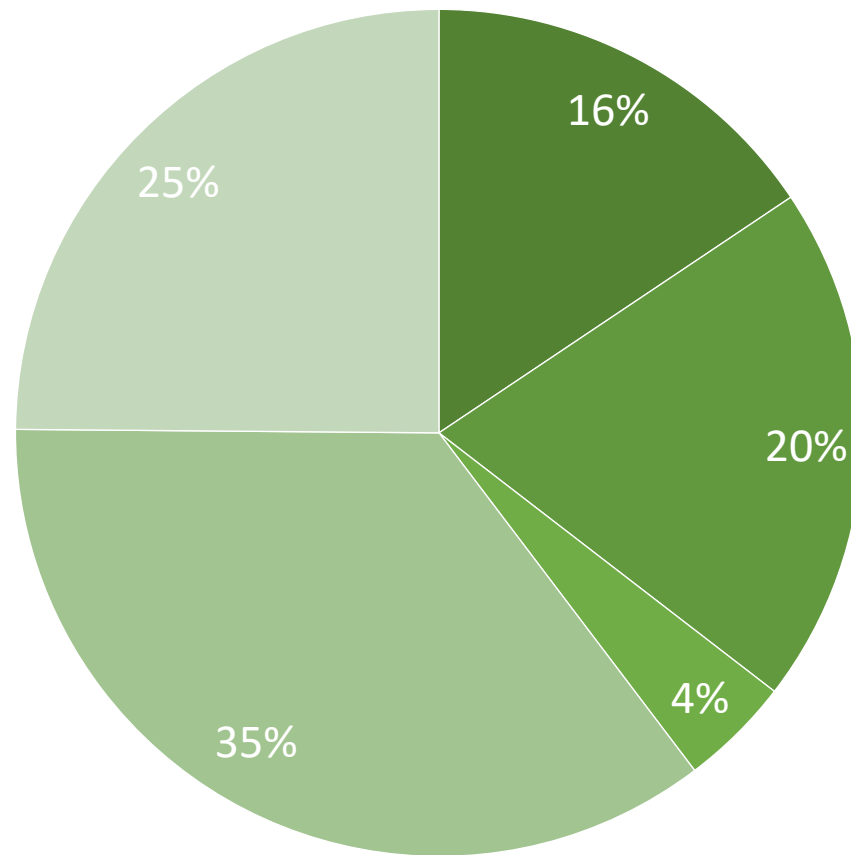
## Burley Production



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# 2021\* Burley Tobacco Leaf Production Volume per Region

Source: Universal Leaf



- North & Central America + Caribbean
- South America
- Europe + CIS
- Africa + Middle East
- Asia + Oceania

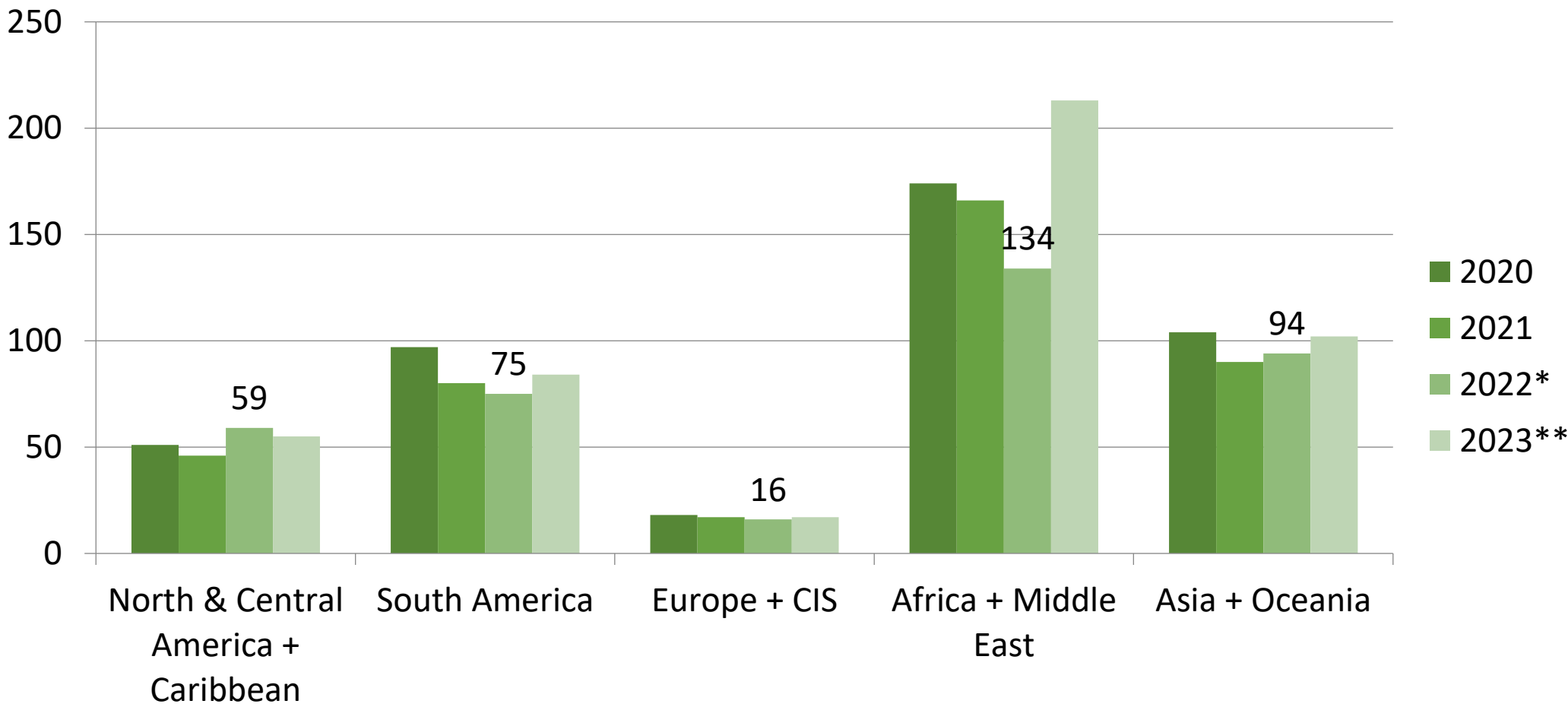
\* 2022 Estimated value as of August 3, 2022



# Burley Tobacco Leaf Production per Region (million kg)



Source: Universal Leaf



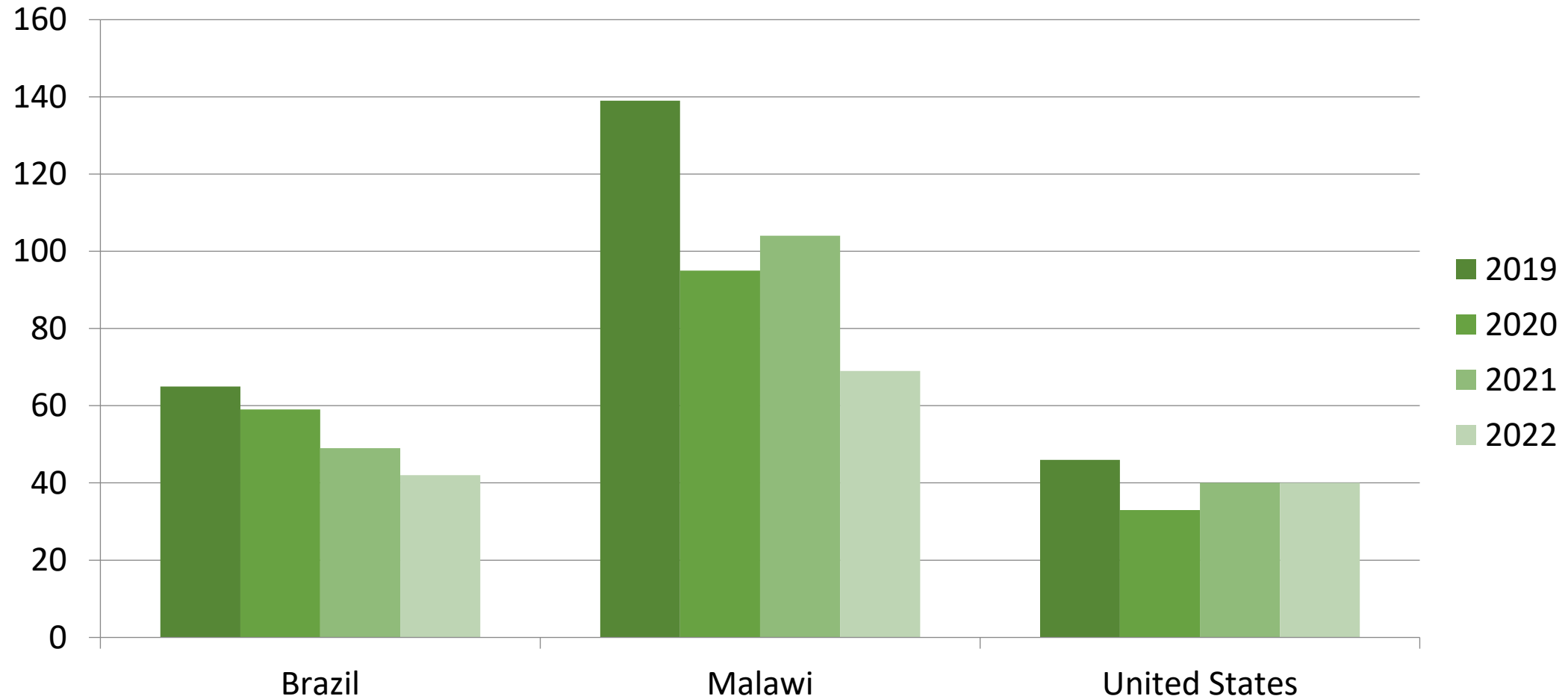
\* 2022 Estimated value as of August 3, 2022

\*\* 2023 Predicted values



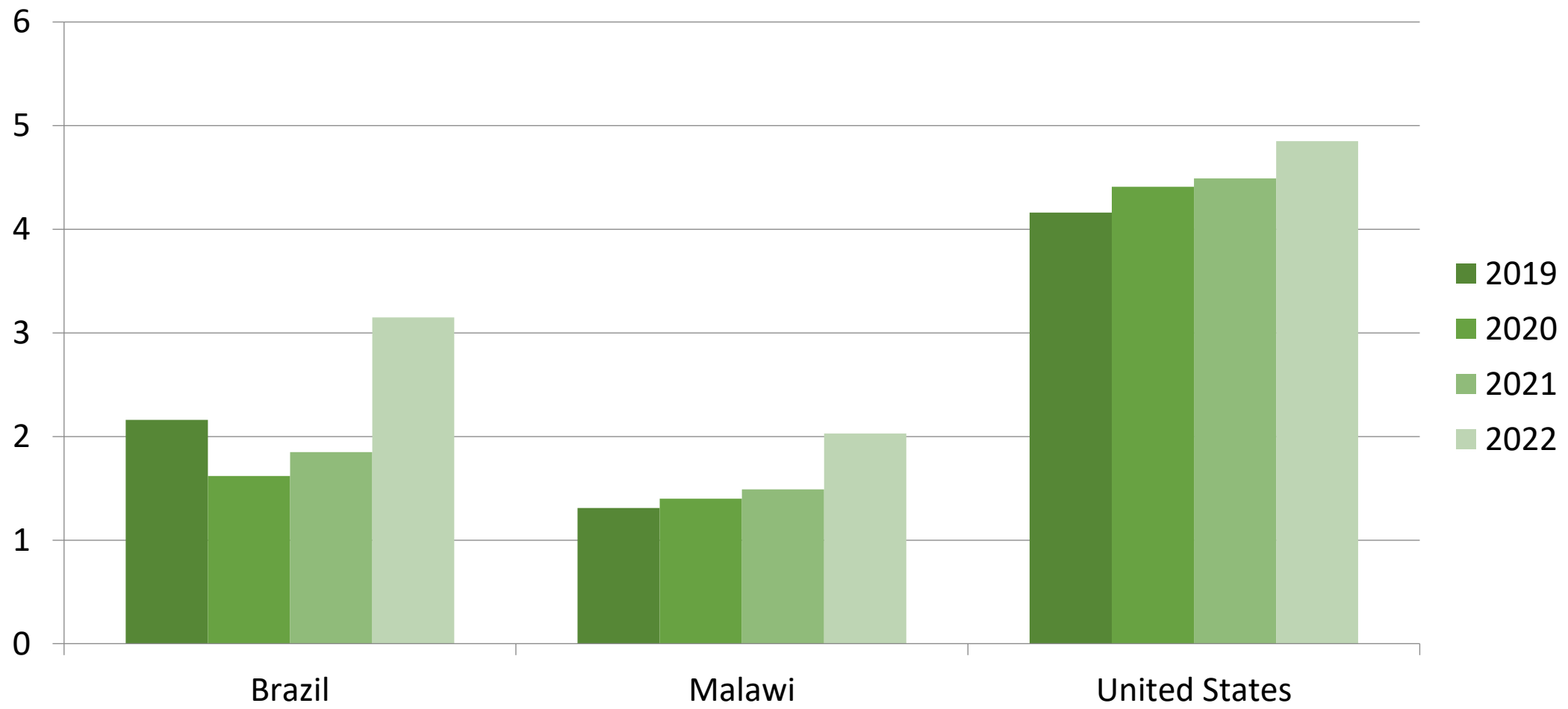
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# Burley Tobacco Leaf Production: Selected Markets (million kg)





# Burley Tobacco Leaf Average Prices: Selected Markets (USD/kg)





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## Magazine



# ITGA Content



## Monthly Bulletin



## Tobacco Leaf Data Hub





# ITGA: Making Sure Tobacco Growers' Voices are Being Heard



## Growing Social Media Presence



ITGA - International Tobacco Growers' Association  
ITGA is a non-profit organization promoting the cause of millions of tobacco farmers to the world

## Contributing to the Leading Tobacco Publications







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# Thank You!



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[ITGA.org](https://www.ITGA.org)

[itga@tobaccolleaf.org](mailto:itga@tobaccolleaf.org)